


# Legal Innovators

June 7th and 8th 2023

Created by  
**ARTIFICIAL  
LAWYER**

Organized by  
 **COSMONAUTS**



We are going through the most significant shift in legal innovation since 2015. From generative AI promising new capabilities that even a year ago were seen as impossible, to clients now under economic pressure looking at ALSPs and contract management technology not just as options, but as fundamental to their legal team's ability to achieve their goals, to law firm innovation teams getting to grips with data science like never before. So much is happening, so much is changing, how can you keep up with the latest thinking and innovation practices, the latest product offerings, and the latest capabilities that law firms and ALSPs are now providing?

**There's one answer: come along to Legal Innovators, where the leaders of legal innovation come together!** Get involved now and don't miss out on an opportunity to be part of the conversation that is shaping the future of the legal profession, in the USA and around the world.

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08:00 - 09:00

## Registration and Breakfast

09:00 - 09:05

## Chair's Opening Remarks

**Richard Tromans**, Founder, Artificial Lawyer

09:05 - 09:20

**The Law Belongs to All of Us:** Sparking legal industry creativity and addressing our access to justice crisis through technology.

**Maya Markovich**, Executive In Residence - Justice Tech, Village Capital

09:20 - 09:40

## Headline Sponsor Keynote

09:40 - 10:25

**How Does The Law Firm of Today Become The Law Firm of The Future?** Much has been written about the law firm of the future, e.g. using way more tech to improve how lawyers work and rethinking classical legal business models, but being realistic how do we get there? A frank, but optimistic look at what needs to change to build the law firm of the future, what's stopping it, and what this goal looks like.

**Jennifer Gumer**, Partner and Head of Legal Operations, CGL LLP

**Andrew Cogan**, Manager, Practice Services - Records, Allen Matkins

**Brian Fanning**, Director of Client Services and Pricing, Davis Wright Tremaine LLP

**Dan Rabinowitz**, CEO /Founder, Pre/Dicta

**David Cunningham**, Chief Innovation Officer, Reed Smith LLP

10:25 - 10:40

**Sponsored Stand Alone Presentation**

10:40 - 11:40

**Coffee & Networking Break** - Product Showcase by [Everlaw](#)

11:40 - 12:25

**More Than Law - The evolving legal innovation**

**ecosystem:** From increasingly complex and sophisticated ALSPs, to consulting groups that are part of law firms, to law firms selling their own legal tech tools to clients, the legal ecosystem is increasing diversifying on the advisory side. Where is this heading and what does this evolution mean for the market, as well as for those firms that don't adapt to the changing environment?

[Carla Swansburg](#), CEO, ClearyX

[John Scrudato](#), Legal Engineering and Data Strategy Manager, Gunderson Dettmer

[Joe Davis](#), Manager of Knowledge Management Solutions, Davis Wright Tremaine LLP

[Lisa M. Fabian](#), Director of E-Discovery Solutions, Hanson Bridgett LLP

12:25 - 12:40

**Sponsored Stand Alone Presentation/Fireside chat**

12:40 - 13:40

**Networking Lunch**

13:40 - 14:25

**The Evolution of the Legal Innovation Team:** Ten years ago hardly anyone in a law firm even had the word 'innovation' in their job title. Today, firms have whole departments focused just on innovation. Where are we now and where are we heading? How much impact do these teams have and how much buy-in do they have? Also, how do they connect to the rest of the firm, e.g. KM teams and eDiscovery, and are firms working with them to drive internal innovation?

**Alejandro Vallellanes**, Senior Manager, Research and Information Alerts, Baker McKenzie

**Vedika Mehera**, Director of Orrick Labs, Orrick

**Matthew Beekhuizen**, Chief Pricing and Innovation Officer, Greenberg Traurig LLP

**Laurie Daley**, Director of Knowledge Management, Schwabe, Williamson & Wyatt

**Drew Amerson**, Director of LexLab, University of California College of the Law

14:25 - 14:40

**Sponsored Stand Alone Presentation/Fireside chat**

14:40 - 15:40

**Coffee & Networking Break - Product Showcase**

15:40 - 16:25

**The New AI, GPT/LLMs - A paradigm shift for the legal world?** GPT, LLMs, and generative AI have shaken up the world in recent months with what appear to be incredible capabilities. Some dismiss its impact as a gimmick, others fear another 'end of lawyers' moment, others argue it's somewhere in the middle of these. Either way it cannot be ignored. What does the panel believe will happen and what impact can it have?

**David Wang**, Chief Innovation Officer, Wilson Sonsini Goodrich & Rosati

**Peter Geovanes**, Head of Data Strategy, AI and Analytics, Winston & Strawn LLP

**Josh Rosenzweig**, Senior Director of Digital Transformation and User Experience, Morgan, Lewis & Bockius LLP

**Danielle Benecke**, Founder and Director, Baker McKenzie Machine Learning, Baker McKenzie

**Matt Brodahl**, Director of Product, Thomson Reuters Document Intelligence, Thomson Reuters

16:25 - 17:25

**Plenary Workshop**

17:25 - 17:30

**Chair's Closing Remarks**

**Richard Tromans**, Founder, Artificial Lawyer

17:30 - 19:00

**Drinks Reception**

08:00 - 09:00

## Registration and Breakfast

09:00 - 09:05

## Chair's Opening Remarks

**Richard Tromans**, Founder, Artificial Lawyer

09:05 - 09:20

## Industry Keynote

**Daniel Katz**, Co-Founder, 273 Ventures

09:20 - 09:40

## Headline Sponsor Keynote by Thomson Reuters

**Rawia Ashraf**, Vice President, Product, Document Intelligence, Thomson Reuters

09:40 - 10:25

## Change is Hard - Real talk about failure from the front

**lines:** Now more than ever, law departments are under the same extraordinary budget pressures as other corporate functions. To be responsive to the business, more work needs to be done, faster, cheaper, or better. Processes need to be streamlined, automation must be implemented, rolled out, and adopted, and suppliers and spend must be managed tightly. Resistance to the necessary change at the intersection of business and law is a consistent theme in the work of our panel of legal ops leaders, who have a track record of successfully implementing change. Hear their tales of what went wrong, what they learned, and what they would do differently.

**Liam Brown**, Chairman and CEO, Elevate

**Jenya Moshkovich**, Assistant General Counsel & Global eDiscovery Counsel, Genentech

**Julian Tsisin**, Director, Head of Legal Technology, Data and Support, Meta

**Erica Duffy**, Senior Director, Global Legal and Corporate Affairs Enablement and Content Management, Salesforce



10:25 - 10:40

## Sponsored Stand Alone Presentation by **Bonterms**

**Todd Smithline**, CEO, Bonterms

10:40 - 11:30

## Coffee & Networking Break - Workshop by **Flatiron**

Flatiron Law Group is a M&A and tech transaction boutique founded by former AM Law 100 partners. Flatiron's mission is to disrupt the law firm business model using a proprietary platform called Deal Driver. During this workshop you will learn:

- How corporate legal departments and private practitioners can readily utilize robust, flexible, creative and secure digital workspaces by leveraging various non-legal tech SaaS platforms, combined with other desktop tools and operational techniques without major investments in development and infrastructure.
- How to manage, extract and utilize data from due diligence documents to produce actionable intelligence and generate deal deliverables. As a result, your deals will run smoother, faster and more efficiently with better information and less risk.
- We will look at Microsoft's Power Apps & Power Automate, Spreadsheet.com, DrapCode, Airtable, Baserow, DataTables, X1, Bulk Rename Utility, TreeSize, ViceVersa, and even Fujitsu Scanners with Abby PaperStream.

We know AI presents great potential (with adult supervision!) and it gets all the press. But let's get real and talk about what you can do now to impact your practice at a fraction of the time and cost spent by others, including BigLaw.

**Leonard Nuara**, Founding Partner, Flatiron Law Group LLP

**Conrad Everhard**, Founding Partner, Flatiron Law Group LLP

11:30 - 12:15

**CLM, AI and the New Reality** - 2023 marks a significant year for the adoption of CLM systems, marked by Corporates really getting to grips with improving contracting as economic conditions drive rapid change, meanwhile the development and use of generative AI, or Large Language Models, has taken the legal AI aspects of CLM to new frontiers. We look at what is actually happening, how CLM is getting adopted, and how much this technology (with or without the addition of AI) is helping to make significant change.

**Dorothy Cullen**, Senior Director, Legal and Corporate Affairs Operations, Salesforce

**Adam Bentley**, Head of Legal, Uber Freight

**Kimberly Woodward**, Senior Director, Legal Operations & Chief of Staff, Okta

**Amanda Cincotta**, Head of Legal Operations, Hinge Health

**Richard Robinson**, CEO, Robin AI

12:15 - 12:30

**If Done Right, Legal AI Will Take Your Breath Away:** The past year has demonstrated jaw-dropping AI capabilities in image generation and chatbots. More and more demonstrations are coming into legal applications as well. Some will amaze, some will flop, and some will break the limits of legal practice (and malpractice). Learn about the capabilities of AI today in critical tasks like contract review. Learn a framework for understanding AI's strengths and shortcomings in legal. And learn what to expect in the next 12-24 months!

**Daniel Lewis**, US CEO, LegalOn Technologies

12:30 - 13:30

**Networking Lunch**

13:30 - 14:45

## Will Standardisation Ever Become Standard?

Corporates around the world operate with dozens of types of standards, yet for the legal team standardisation remains an undeveloped field. From standardised contracts, to billing standards, to standards for cap tables, there is plenty of change happening. How far can this go, what are the benefits, and what is holding back more rapid adoption?

**Ben Howell**, Deputy General Counsel, Shell Recharge

**Chris Beahn**, Director of Operations, Legal and Global Affairs, Splunk

**Indira T. Cortes**, Senior Manager - Legal Operations, Marqeta

**Kanwal Ovinder Singh**, Senior Manager Information Systems – Legal, Amgen

14:45 - 15:15

## Fireside chat by **Juro**

15:15 - 16:10

## Coffee & Networking Break - Product Showcase by **Robin AI**

**Richard Robinson**, CEO, Robin AI

16:10 - 16:25

## Sponsored Stand Alone Presentation by **Tangible**

**Robert Reynolds**, Founder/CEO, Tangible

16:25 - 17:10

## Will ALSPs Ever Eat The Law Firms' High Volume Lunch?

In the US, the use of ALSPs to handle eDiscovery is already well developed. But there is much more that they can do for corporates, from major transactional work, to legal managed services for day-to-day needs, to providing flexible lawyers to meet surges in demand. Will the ALSPs make more of an impact and if so what do inhouse legal teams want from them? Ultimately, what would make you use ALSPs more?

**Andrew Moffett**, Product Lead - Legal Technology, Wayfair  
**Tracy Scanlan**, Vice President of Client Development & Legal Affairs, Paragon Legal

**Becki Gibson**, Chief Counsel, California Office of Data and Innovation

**Robert Reynolds**, Founder/CEO, Tangible

**Suchitra Narayen**, GVP & DGC, North America Commercial Legal, Informatica LLC

17:10 - 18:10

## Plenary Workshop

18:10 - 18:15

## Chair's Closing Remarks

**Richard Tromans**, Founder, Artificial Lawyer

18:15 - 19:30

## Drinks Reception

# TICKETS

## SOLUTION PROVIDER

1 Day	\$800 + VAT
2 Days	\$1,500 + VAT

## STANDARD (until 30/04/2023)


## LAST MINUTE

## STANDARD DELEGATE (this ticket is for Lawyers & ALSPs, NOT for Solution Providers)

1 Day	\$99 + VAT	\$150 + VAT
2 Days	\$175 + VAT	\$200 + VAT

*For further information, contact Cosmonauts:*

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# Legal Innovators California

|| June 7th and 8th 2023 ||

Bespoke at Westfield 845 Market Street,  
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